



General Terms

Insurer Financial Strength / Rating	Notes: <table border="1"> <tr> <td>A++</td> <td>A+</td> <td>A</td> <td>A-</td> <td>B+</td> </tr> </table>	A++	A+	A	A-	B+
A++	A+	A	A-	B+		
Insurer Experience & Claims Reputation	Notes: <table border="1"> <tr> <td>Exc</td> <td>VG</td> <td>G</td> <td>Avg</td> <td>P</td> </tr> </table> <input type="checkbox"/> Int'l presence / capabilities	Exc	VG	G	Avg	P
Exc	VG	G	Avg	P		
Limit Review & Recommendations ***	Notes:					

Limits / Deductibles

Limits (Shared or Dedicated)	<input type="checkbox"/> Shared	<input type="checkbox"/> Dedicated
Defense Costs (Inside Or Outside)	<input type="checkbox"/> Inside	<input type="checkbox"/> Outside
Defense Costs (Advanced Or Reimbursed)	<input type="checkbox"/> N/A	<input type="checkbox"/> Advanced
Side A: Direct Coverage	Limit	Retention
Side B: Entity Reimbursement	Limit	Retention
Side C: Entity Coverage	Limit	Retention
Derivative Investigative Demand Coverage	Limit	Retention
Mergers & Acquisitions Sublimit & Deductible	Limit	Retention
Dedicated Limit For Executives / Directors	Limit	Retention
Endorsement For In House General Counsel ***	Limit	Retention
Reputational Risk Management	Limit	Retention
EPLI Coverage (Separate Checklist) ***	Limit	Retention
3rd Party EPLI	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Crime Coverage (Separate Checklist) ***	Limit	Retention
Crime Inclusive Of Social Engineering (Sublimit) ***	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Fiduciary Coverage (Separate Checklist) ***	Limit	Retention
Kidnap & Ransom	Limit	Retention
Misc Professional Liability ***	Limit	Retention
Empoyed Lawyers Liability ***	Limit	Retention
Side A DIC Reviewed & Offered ***	Notes:	
Cyber Insurance Offered (Separate Checklist) ***	Notes:	
Foreign D&O Reviewed / Recommended ***	Notes:	